

Share and Debenture Information

Share Information

As at 31 December Shareholder	2017		2016	
	No. of Ordinary Shares	Holding %	No. of Ordinary Shares	Holding %
Government of Sri Lanka	20,000,000*	100	15,000,000*	100

* This includes 5,000,000 number of shares in pending allotment.

Debenture Information

The Bank has issued the following debt securities which are listed on the Colombo Stock Exchange (CSE):

Unsecured, Subordinated, Redeemable Debentures (Par value LKR 100)	Type	Interest Payable Frequency	Interest Rate (per annum)
October 2013-2023 series	A	Annually	13.00%
	B	Annually	12.60%
	C	Semi-annually	6 months TB rate (gross) plus 100 basis points
	D	Annually	13.25%
	E	Semi-annually	6 months TB rate (gross) plus 100 basis points
	F	Annually	13.25%
	G	Annually	13.75%
	H	Annually	13.75%
September 2014-2022 series	A	Annually	8.00%
	B	Quarterly	7.75%
	C	Semi-annually	6 months TB rate (gross) plus 50 basis points
	D	Annually	8.25%
	E	Semi-annually	6 months TB rate (gross) plus 50 basis points
October 2015-2023 series	A	Annually	8.25%
	B	Quarterly	8.00%
	C	Semi-annually	6 months TB rate (gross) plus 125 basis points
	D	Annually	9.50%
	E	Semi-annually	6 months TB rate (gross) plus 125 basis points
December 2016-2024 series	A	Annually	13.25%
	B	Quarterly	6 months TB rate (gross) plus 125 basis points
	C	Semi-annually	12.75%
	D	Annually	6 months TB rate (gross) plus 125 basis points

Trading Information on Listed Debentures

The debentures that have been traded during the years ended 2017 and 2016 are as follows:

As at 31 December	2017					2016				
	Highest LKR	Lowest LKR	Last Traded LKR	Interest Yield* %	Yield to Maturity* %	Highest LKR	Lowest LKR	Last Traded LKR	Interest Yield* %	Yield to Maturity* %
BoC Debentures 2012–2017 Unsecured, subordinated, redeemable, 5 years, fixed rate (16.0%)	N/T	N/T	N/T	N/T	N/T	102.65	102.65	102.65	13.94	15.59
BoC Debentures 2013–2023 Unsecured, subordinated, redeemable, 10 years, fixed rate (13.75%)	101.50	100.82	101.50	13.34	13.55	N/T	N/T	N/T	N/T	N/T
BoC Debentures 2014–2022 Unsecured, subordinated, redeemable, 5 years, fixed rate (8.0%)	N/T	N/T	N/T	N/T	N/T	96.87	96.87	96.87	9.06	8.26
BoC Debentures 2015–2023 Unsecured, subordinated, redeemable, 5 years, floating rate 6 months TB rate (gross) plus 125 basis points	98.00	94.00	94.00	13.96	12.06	95.00	95.00	95.00	13.39	12.29

*As at date of last trade done.

N/T – Not traded